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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

（一家於中華人民共和國註冊成立的股份有限公司）

（股票代碼：2899）

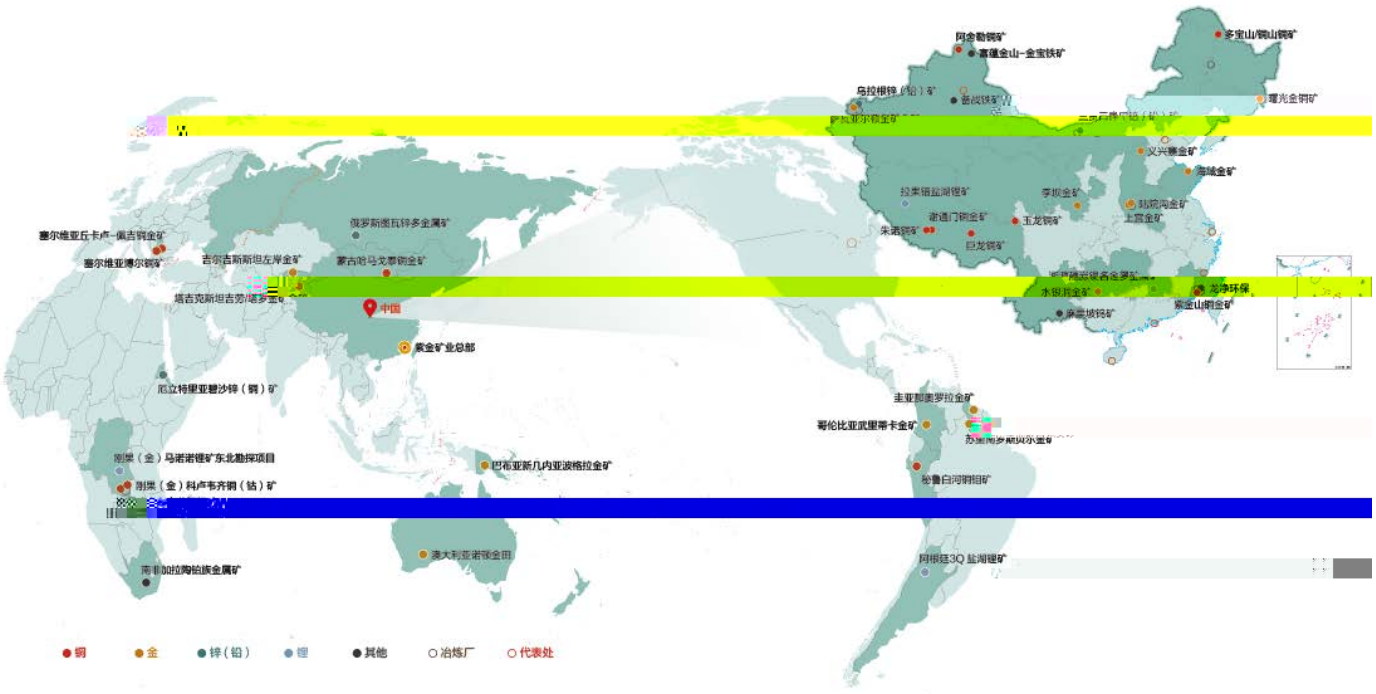
[redacted]

2024 3 22

*

601899.SH 2899.HK

2023



- 9.9
- 12

- 10
- 21 5
- 2,000 /
- 3.3 2.4
- 15-20 /

44% 20%

2025 12-15

- 4-5 /
- 500 3 /
- 3Q 4-6 /
-

-

-

3

3.1 3

	2023	2022	(%)	2021
	343,005,706,012	306,044,139,470	12.08	208,594,678,123
	107,505,943,323	88,942,780,498	20.87	71,034,368,061
	293,403,242,878	270,328,998,459	8.54	225,102,488,592
	21,119,419,571	20,042,045,977	5.38	15,672,870,591
	21,616,538,793	19,531,070,917	10.68	14,680,534,183
	36,860,066,015	28,678,502,360	28.53	26,072,237,601
%	21.43	25.29	3.86	23.97
	0.80	0.76	5.26	0.60
	0.80	0.76	5.26	0.60

3.2

	1-3	4-6	7-9	10-12
	74,944,985,235	75,388,710,599	74,674,065,415	68,395,481,629
	8,109,793,730	7,435,245,917	8,394,757,659	7,347,674,063
	6,876,884,589	5,956,143,955	7,239,039,564	6,467,531,361
	5,441,834,217	4,860,317,327	5,862,769,747	4,954,498,280
	5,368,981,577	4,286,333,372	5,552,210,066	6,409,013,778
	7,829,053,840	8,198,653,437	9,695,481,246	11,136,877,492

□ √

4

4.1

10

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	366,730
	342,022

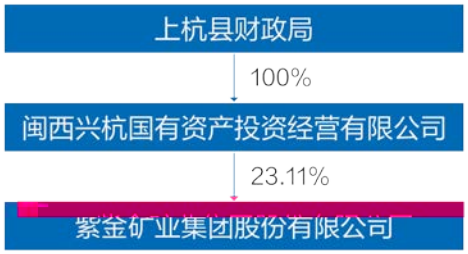
10

4.2

√ □

4.3

√ □



4.4 10

□ √

5

√ □

5.1

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								%
	2021	(	21	02	188162.SH	2026-06-03	5	3.87
)( )								
	2021	(	21	01	188161.SH	2024-06-03	15	3.46
)( )								
	2021	( )	21	03	188495.SH	2026-08-03	20	3.1
	2022	( )	22	01	185486.SH	2027-03-08	15	3.6
	2022	( )	22	02	185806.SH	2027-05-26	35	2.94
	2023		23	K1	115350.SH	2028-05-11	10	2.96

5.4 2

√ □

	2023	2022	%
%	59.66	59.33	0.33
	21,616,538,793	19,531,070,917	10.68
EBITDA	0.23	0.24	-4.17
	6.30	8.46	-25.53

6

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