

20%



654,078,741
H 20% 6.72 /
4,395,409,139.52 4,062,632,714 2022 11
4 1 0.92429



2022 17

2022 11 6

654,078,741 H
20% 6.72

/ 1 6.840 / 1.75%
4,395,409,139.52 4,062,632,714

2022 11 6 2022 17
12

1 75 7503A
29,559,957,000

()

389,038.2974

19

695,200,000 H 21.26%
 A 600655

2004 4 16

327,039.3204

118

1818

3,270,393,204

2022

2022 6 30

				%
1			618,437,607	37.16
		H	517,773,402	
2		H	50,967,195	
3	Luyin Trading Pte Ltd.	H	27,953,000	25.46
4		H	742,000,000	
5		H	69,302,500	
6		H	21,200,000	

618,437,607

517,773,402

H

50,967,195 H

Luyin Trading Pte Ltd. 27,953,000 H
 1,215,131,204 37.16%

654,078,741 H

20%

2004 4 16

2006 12 8

2022 6 30

25

23

2

3

80%

Sabina

9.9%

Back River

1

2021 12 31

JORC

1,219

32

491

12

942

26

391

9.9

					+				
		(Mt)	32.349	118.321	150.669	197.400	31.544	117.882	149.426
		(g/t)	4.61	3.37	3.64	3.40	4.18	3.05	3.29
		(t)	149.24	398.79	548.03	670.97	131.77	359.31	491.08
		(Mt)	3.550	8.032	11.581	17.793	3.25	7.472	10.722

		(%)	1.05	1.26	1.19	1.03	0.96	1.17	1.11
		(kt)	37.21	101.06	138.27	183.61	31.22	87.48	118.70
		(Mt)	24.960	100.168	125.128	152.058	24.515	100.662	125.176
		(g/t)	4.28	3.25	3.45	3.35	3.89	2.94	3.13
		(t)	106.93	325.09	432.02	509.94	95.30	296.13	391.43
		(Mt)	2.838	6.655	9.493	14.276	2.600	6.205	8.806
		(%)	1.05	1.28	1.21	1.04	0.96	1.19	1.12
		(kt)	29.86	85.10	114.96	147.84	25.09	73.94	99.03

21.08

22.75 52.55

2

		2019	2020	2021	2022
		19.77	20.10	12.62	8.65
		12.93	15.52	11.03	4.86
		32.70	35.62	23.66	13.52
		11,142	6,036	7,216	2,463

2021

9

2022

27.98

14.72

3

2021

562

4.2 /

2021 7

396 /

2025

15-20

2,000 /

4

	193.98	205.65	168.32	171.23

	3,535,654	6,859,446	7,648,587
	107,780	33,697	1,052,163
	-175,483	2,804,574	3,633,743
	46,468,068	43,022,606	39,689,617
	26,783,335	23,293,732	22,632,646
	15,899,483	16,302,342	13,552,824

2022 11 6

654,078,741

H

20%

6.72 /

4,395,409,139.52

1

1

2

2

2022 11 9

3

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H

2

3 2022 11 10
 9:00

4

1

2

1

2

	1,219	942	
	20		
2025		15-20	
	20%		188
4			6.6-

8.8

44%

5.72%

40.63

2021